

STRATEGIC PLANNING – 2ND PRIORITY WORKSHOP



PRIORITIZATION

Infrastructure

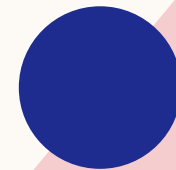
Water

Wastewater

Streets

Gas

Employees



INFRASTRUCTURE

Based on the raw data and feedback from the first prioritization workshop, infrastructure is a top priority for many.

Feedback Water –

- Water Quantity

- Rate Study

- Water Information – inventory/assets of system, maintenance/operating cost

- How much debt can the city manage?

Feedback Wastewater –

- Aerators, Clarifiers, Effluent Water

- How much debt can the city manage?

INFRASTRUCTURE

Based on the raw data and feedback from the first prioritization workshop, infrastructure is a top priority for many.

Feedback Streets –

- Need to rebuild

- How many blocks do we have

- Mobility – Transportation Plan – Bike routes – Grant Opportunities

EMPLOYEES

The second priority is our employees. Employees work hand in hand with the need for infrastructure improvements.

Feedback –

- Skilled Training advantages

- Partnerships with AISD and SRSU

- Certification programs

- Childcare

- Affordable housing

- Pay rates and benefits

- Retention



PRIMARY CONCERNS

FINANCIAL STATUS OF CITY

FINANCIAL



REVENUE/EXPENSES

- 5 - year projected revenue
- 5 - year projected expenses
- Capital Improvement Plan



RESERVES

- Current Status



DEBT

- Current Status
- Policy
- Different Options - requirements
- How much can we manage?
- How much can we afford?

RESERVES

ACCOUNT TYPE	PURCHASE DATE	MATURITY DATE	Beginning Balance	INTEREST	CHANGE AMOUNT	INTEREST/DIVID END EARNED	BOOK VALUE	MARKET VALUE	Fund Distribution
			10/01/22	12/31/22					
TexStar	N/A	On Demand	\$1,992,317.01	0.9999%	\$0.00	\$17,419.59	\$2,009,736.60	\$2,009,736.60	All Funds
		Resolution 2021-12-01 - 1st Payment of ARPA (\$741,127.78) - DEDICATED TO WASTEWATER							
		Collateral Limits Reached at WTNB- Transferred \$500,000 May 17, 2022 from General Fund - Council notified							
		Collateral Limits at WTNB - Transferred 2nd Payment of ARPA (\$742,592.47)							
TXClass - Capital Improvements	7/27/2016	On Demand	\$282,961.89	4.3170%	\$0.00	\$2,722.61	\$285,684.50	\$285,684.50	General Fund - Road Repair
TXClass - Airport Reserve	8/10/2015	On Demand	\$28,481.58	4.3170%	\$0.00	\$274.07	\$28,755.65	\$28,755.65	Airport
TXClass - HOT Reserve	8/11/2015	On Demand	\$86,640.46	4.3170%	\$0.00	\$833.62	\$87,474.08	\$87,474.08	Tourism
TXClass - Creek Project	7/17/2017	On Demand	\$229,813.07	4.3170%	\$0.00	\$2,211.21	\$232,024.28	\$50,000.00	General Fund - Splash Pad
								\$182,024.28	Generators
		Resolution 2021-08-02 - \$50,000 dedicated to Splash Pad - remaining funds for purchase of generators							
TXClass - Fire Dept	7/17/2017	On Demand	\$198,049.87	4.3170%	\$0.00	\$1,905.56	\$199,955.43	\$199,955.43	General Fund - Fire
TXClass - Water/Sewer Infrastructure	6/20/2017	On Demand	\$787,798.45	4.3170%	\$0.00	\$8,712.98	\$914,253.54	\$914,253.54	Water/Sewer
		Lift Station Repairs \$117,742.11 RB 03 Reserve Closed - Resolution - Holiday Inn Lift Station Repairs							
TXClass - Pueblo Nuevo Park	9/27/2022	On Demand	\$75,025.60	4.3170%	\$0.00	721.92	\$75,747.52	\$75,747.52	Pueblo Nuevo - City Matc
	Beginning Total Investments		\$3,798,830.04		Total Interest	\$34,801.56	Total Investments	\$3,833,631.60	

DEBT

DEBT	Final Payment	Total Bond	Remaining Principal Balance as of September 30, 2022	Remaining Interest Balance as of September 30, 2022	Payment Obligation	Remaining Water/Sewer Balance
2005 Series	9/1/2036	\$4,131,000	\$1,923,000.00	\$0.00	Water & Sewer - 100%	\$1,923,000.00
2011 Refunding Bond	9/15/2024	\$3,776,988.52	\$315,000.00	\$11,314.75	Water & Sewer - 40% General - 60%	\$130,525.90 \$195,788.85
2011 Series	9/1/2031	\$1,840,642.80	\$685,000.00	\$137,475.00	Water & Sewer - 44% General - 56%	\$361,889.00 \$460,586.00
2012 Series	9/1/2022	\$113,460.78	\$0.00	\$0.00	Sewer - 100%	\$0.00
Total		\$9,862,092	\$2,923,000.00	\$148,789.75		\$3,071,789.75
		Total Principal/Interest	\$3,071,789.75			
					Total W-S-S	\$2,415,414.90
					Total General	\$656,374.85