

City of Alpine
Debt Transparency Information
September 30, 2019

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>						
Comb Tax & Rev C/O Ser 2005	Yes	\$ 4,131,000		09/30/2019	\$ 2,337,000	\$ -	\$ 2,337,000	03/01/2036
GO Ref Bds Ser 2011	Yes	3,150,000		09/30/2019	740,000	68,245	808,245	03/01/2024
Comb Tax & Rev C/O Ser 2011	Yes	1,230,000		09/30/2019	855,000	235,082	1,090,082	03/01/2031
Comb Tax & Rev C/O Ser 2012	Yes	102,000		09/30/2019	28,000	1,001	29,001	03/01/2022
WW & SS Rev Bds Ser 2003-A	No	1,180,000		09/30/2019	175,000	11,793	186,793	09/01/2021
					<u>\$ 3,960,000</u>	<u>\$ 304,328</u>	<u>\$ 4,451,121</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
GO Ref Bds Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2012	NR	NR	NR	NR
WW & SS Rev Bds Ser 2003-A	NR	A	NR	NR

Stated Purpose:

Comb Tax & Rev C/O Ser 2005	Water
GO Ref Bds Ser 2011	Refunding
Comb Tax & Rev C/O Ser 2011	Public Improvements
Comb Tax & Rev C/O Ser 2012	Sewer
WW & SS Rev Bds Ser 2003-A	Water & Sewer

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev C/O Ser 2005	\$ 4,131,000	\$ 4,131,000	\$ -
GO Ref Bds Ser 2011	3,150,000	3,150,000	-
Comb Tax & Rev C/O Ser 2011	1,230,000	1,230,000	-
Comb Tax & Rev C/O Ser 2012	102,000	102,000	-
WW & SS Rev Bds Ser 2003-A	1,180,000	1,180,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 9,793,000	\$ 3,960,000	\$ 4,451,121
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:	\$ 9,793,000	\$ 3,960,000	\$ 4,451,121
Total authorized debt secured by Ad Valorem Taxation:	\$ 8,613,000	\$ 3,960,000	\$ 4,451,121
Total outstanding Ad Valorem debt obligations:		\$ 3,960,000	\$ 4,451,121
Total authorized Ad Valorem debt per capita:	\$ 1,431		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 658	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 739

	<u>Population</u>
2019 Population ^(a) :	6,020

^(a) Source: The Texas Municipal Advisory Council of Texas.