

City of Alpine
Debt Transparency Information
September 30, 2021

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2011	Yes	3,150,000	09/30/2021	465,000	25,213	490,213	03/01/2024
Comb Tax & Rev C/O Ser 2011	Yes	1,230,000	09/30/2021	740,000	167,508	907,508	03/01/2031
Comb Tax & Rev C/O Ser 2012	Yes	102,000	09/30/2021	6,000	85	6,085	03/01/2022
		<u>\$ 8,613,000</u>		<u>\$ 3,272,000</u>	<u>\$ 192,806</u>	<u>\$ 3,464,806</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
GO Ref Bds Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2012	NR	NR	NR	NR

Stated Purpose:

Comb Tax & Rev C/O Ser 2005	Water
GO Ref Bds Ser 2011	Refunding
Comb Tax & Rev C/O Ser 2011	Public Improvements
Comb Tax & Rev C/O Ser 2012	Sewer

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev C/O Ser 2005	\$ 4,131,000	\$ 4,131,000	\$ -
GO Ref Bds Ser 2011	3,150,000	3,150,000	-
Comb Tax & Rev C/O Ser 2011	1,230,000	1,230,000	-
Comb Tax & Rev C/O Ser 2012	102,000	102,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 8,613,000	\$ 3,272,000	\$ 3,464,806
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 3,272,000	\$ 3,464,806
Total authorized debt secured by Ad Valorem Taxation:	\$ 8,613,000		
Total outstanding Ad Valorem debt obligations:		\$ 3,272,000	\$ 3,464,806
Total authorized Ad Valorem debt per capita:	\$ 1,462		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 555	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 588
	<u>Population</u>		
2020 Population ^(a) :	5,892		

^(a) Source: The Texas Municipal Advisory Council of Texas.