

City of Alpine
Debt Transparency Information
September 30, 2022

General Obligation Bond Overview:

| <u>Bond Title</u> | <u>Ad Valorem Tax Secured</u> | <u>Original Par Amount</u> | <u>As Of Date</u> | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal & Interest to Maturity</u> | <u>Final Maturity Date</u> |
|-----------------------------|-------------------------------|----------------------------|-------------------|------------------------------|-----------------------------|---|----------------------------|
| Comb Tax & Rev C/O Ser 2005 | Yes | \$ 4,131,000 | 09/30/2022 | \$ 1,923,000 | \$ - | \$ 1,923,000 | 03/01/2036 |
| GO Ref Bds Ser 2011 | Yes | 3,150,000 | 09/30/2022 | 315,000 | 11,315 | 326,315 | 03/01/2024 |
| Comb Tax & Rev C/O Ser 2011 | Yes | 1,230,000 | 09/30/2022 | 680,000 | 137,475 | 817,475 | 03/01/2031 |
| | | <u>\$ 8,511,000</u> | | <u>\$ 2,918,000</u> | <u>\$ 148,790</u> | <u>\$ 3,066,790</u> | |

General Obligation Bond Ratings:

| <u>Bond Title</u> | <u>Moody's Rating</u> | <u>S&P Rating</u> | <u>Fitch Rating</u> | <u>Kroll Rating</u> |
|-----------------------------|-----------------------|-----------------------|---------------------|---------------------|
| Comb Tax & Rev C/O Ser 2005 | NR | NR | NR | NR |
| GO Ref Bds Ser 2011 | NR | NR | NR | NR |
| Comb Tax & Rev C/O Ser 2011 | NR | NR | NR | NR |

Stated Purpose:

| | |
|-----------------------------|---------------------|
| Comb Tax & Rev C/O Ser 2005 | Water |
| GO Ref Bds Ser 2011 | Refunding |
| Comb Tax & Rev C/O Ser 2011 | Public Improvements |

Proceeds:

| | <u>Received</u> | <u>Spent</u> | <u>Unspent</u> |
|-----------------------------|-----------------|--------------|----------------|
| Comb Tax & Rev C/O Ser 2005 | \$ 4,131,000 | \$ 4,131,000 | \$ - |
| GO Ref Bds Ser 2011 | 3,150,000 | 3,150,000 | - |
| Comb Tax & Rev C/O Ser 2011 | 1,230,000 | 1,230,000 | - |

Debt Summary:

| | <u>Amount</u> | <u>Principal Outstanding</u> | <u>Principal & Interest Outstanding</u> |
|--|-------------------|------------------------------|---|
| Total of all authorized debt: | \$ 8,511,000 | \$ 2,918,000 | \$ 3,066,790 |
| Total of all authorized unissued debt: | - | | |
| Total of all outstanding debt obligations: | | \$ 2,918,000 | \$ 3,066,790 |
| Total authorized debt secured by Ad Valorem Taxation: | \$ 8,511,000 | | |
| Total outstanding Ad Valorem debt obligations: | | \$ 2,918,000 | \$ 3,066,790 |
| Total authorized Ad Valorem debt per capita: | \$ 1,456 | | |
| Total principal of outstanding Ad Valorem debt obligations per capita: | | \$ 499 | |
| Combined principal & interest of all outstanding Ad Valorem debt obligations per capita: | | | \$ 525 |
| | <u>Population</u> | | |
| 2022 Population ^(a) : | 5,847 | | |

^(a) Source: The Texas Municipal Advisory Council of Texas.