

City of Alpine
Debt Transparency Information
April 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>						
Comb Tax & Rev C/O Ser 2005	Yes	\$ 4,131,000		04/30/2018	\$ 2,475,000	\$ -	\$ 2,475,000	03/01/2036
GO Ref Bds Ser 2011	Yes	3,150,000		04/30/2018	870,000	96,932	966,932	03/01/2024
Comb Tax & Rev C/O Ser 2011	Yes	1,230,000		04/30/2018	910,000	272,412	1,182,412	03/01/2031
Comb Tax & Rev C/O Ser 2012	Yes	102,000		04/30/2018	45,000	2,451	47,451	03/01/2022
WW & SS Rev Bds Ser 2003-A	No	1,180,000		04/30/2018	255,000	23,060	278,060	09/01/2021
					<u>\$ 4,300,000</u>	<u>\$ 371,795</u>	<u>\$ 4,949,855</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
GO Ref Bds Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2011	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2012	NR	NR	NR	NR
WW & SS Rev Bds Ser 2003-A	NR	A	NR	NR

Stated Purpose:

Comb Tax & Rev C/O Ser 2005	Water
GO Ref Bds Ser 2011	Refunding
Comb Tax & Rev C/O Ser 2011	Public Improvements
Comb Tax & Rev C/O Ser 2012	Sewer
WW & SS Rev Bds Ser 2003-A	Water & Sewer

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev C/O Ser 2005	\$ 4,131,000	\$ 4,131,000	\$ -
GO Ref Bds Ser 2011	3,150,000	3,150,000	-
Comb Tax & Rev C/O Ser 2011	1,230,000	1,230,000	-
Comb Tax & Rev C/O Ser 2012	102,000	102,000	-
WW & SS Rev Bds Ser 2003-A	1,180,000	1,180,000	-

Debt Summary:⁽¹⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 9,793,000		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:	\$ 9,793,000	\$ 4,300,000	\$ 4,949,855
Total authorized debt secured by Ad Valorem Taxation:	\$ 8,613,000		
Total outstanding Ad Valorem debt obligations:		\$ 4,300,000	\$ 4,949,855
Total authorized Ad Valorem debt per capita:		\$ 1,420	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 709	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 816

	<u>Population</u>
2017 Population:	6,065

⁽¹⁾ Source: The Texas Municipal Advisory Council of Texas, and the Issuer.