# Industry Cluster Analysis 2017

South-West Texas Border SBDC Network



## SBDCNet National Information Clearinghouse

## TABLE OF CONTENTS

EXECUTIVE SUMMARY	3
INDUSTRY CLUSTERS: SOUTH-WEST TEXAS BORDER SMALL BUSINESS DEVELOPMENT CENTER NETWORK	4
Advanced Technology & Industrial Manufacturing	4
Aerospace & Aviation	5
Biotechnology & Life Sciences	6
Energy	8
Food & Beverage Processing	9
Information & Computer Technology	10
Logistics & Transportation	12
Petroleum Refining & Chemical Products	13
Professional & Financial Services	14
MARKET DETAILS: SOUTH-WEST TEXAS BORDER SBDC SERVICE CENTERS	16
Angelo State University SBDC	16
Del Mar College SBDC	19
El Paso Community College SBDC	23
San Antonio SBDC	25
Sul Ross State University Big Bend College SBDC	
Sul Ross State University Rio Grande College SBDC	34
Texas A&M International University SBDC	
Texas State University SBDC	
University of Houston – Victoria SBDC	46
University of Texas Rio Grande Valley SBDC	51

## EXECUTIVE SUMMARY

The South-West Texas Border Small Business Development Center Network consists of 10 Small Business Development Centers serving 79 counties.

The following report details 9 Key Industry Clusters within South-West Texas economic infrastructure that display a concentration of businesses comparable to or above the national average within each industry. Among the growing industries are Aerospace, Biotechnology, Industrial Manufacturing and Information Technology, which experienced exponential growth in recent years due to the demand for data centers and cybersecurity. These industrial clusters continue to be based on data collected from the U.S Census Bureau, Bureau of Labor Statistics, the Texas Workforce Commission, reports from the Texas Governor's office, along with economic development reports of major cities within the South-West Texas Small Business Development Center Network.

For enhanced analysis, the clusters have been divided into 41 sub-clusters to determine major supply chains within these industries. The report includes Excel files segmented by industry. Each Excel file contains results per worksheet by the NAICS code of the respective clusters. The results are segmented into 'Stage Two' companies (those with 10-99 employees and annual revenues of \$500,000 to \$50 million) and 'Stage One' companies (those that fall beneath the 'Stage Two' threshold). Detailed financial and operational data on these businesses can be found in the attached Excel files. (Source: AtoZ Databases. Omaha, NE: DatabaseUSA. Phone 877-412-0101 http://www.databaseusa.com. University of Texas at San Antonio, John Peace Library. San Antonio, TX).

Along with a short discussion of each industrial cluster, a breakdown by the 10 Small Business Development Center's service areas has been included to identify industry concentrations in their counties and inform strategic planning and development decisions within the South-West Texas Small Business Development Center Network and at each service center.

## INDUSTRY CLUSTERS: SOUTH-WEST TEXAS BORDER SMALL BUSINESS DEVELOPMENT CENTER NETWORK

## ADVANCED TECHNOLOGY & INDUSTRIAL MANUFACTURING



- Texas ranks number two in the U.S for manufacturing output, as measured by GDP, as well as manufacturing employment for all sectors combined.
- Manufacturing accounts for 8% of the state's employment and 15% of the state's GDP.
- Texas manufacturing exports account for 18.6% of all U.S. manufacturing exports.
- The manufacturing industry employs over 899,500 Texans with an average annual wage of \$73,500.
- Sources: <u>https://texaswideopenforbusiness.com/industries/advanced-tech-manufacturing</u> <u>http://gov.texas.gov/files/ecodev/Manufacturing\_in\_Texas.pdf</u>

The Advanced Technology Industry in the South-West Texas Border region focuses on 7 subclusters within 3 groups. A summary of the results can be seen below. See Excel file labeled Advanced Technology for a complete list of businesses in the region:

#### Fabricated Metals Manufacturing

- Architectural & Structural Metals Manufacturing (NAICS 3323)
  - Includes prefabricated metal building and component, fabricated structural metal, plate work, metal window and door, sheet metal work and ornamental and architectural metal work manufacturing
  - Results Found: 209 Found
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - o Includes valves, pipes, ammunition and other misc. fabricated metal manufacturing
  - Results: 180 Found

#### Machinery Manufacturing

- Agricultural, Mining, & Construction Machinery (NAICS 3331)
  - Includes farm, lawn and garden tractor, construction and mining equipment manufacturing.
  - Results: 79 Found

- Industrial Machinery Manufacturing (NAICS 3332)
  - Includes food product, semiconductor sawmill, woodworking and paper, printing and equipment and other industrial machinery manufacturing.
  - Results: 45 Found
- HVAC & Refrigeration Equipment Manufacturing (NAICS 3334)
  - Includes industrial, commercial fan, blower and air purification, heating, airconditioning, warm air heating, commercial and industrial refrigeration equipment manufacturing
  - Results: 58 Found

#### Automotive Manufacturing

- Motor Vehicle Manufacturing (NAICS 3361)
  - Includes vehicle chassis and/or complete automobiles, light & heavy trucks, and utility vehicles manufacturing
  - Results : 7 Found
- Motor Vehicle Parts Manufacturing (NAICS 3363)
  - Includes automobile engines, transmissions, brakes, interior trim, suspension components and other parts manufacturing.
  - o Results: 54 Found

## **AEROSPACE & AVIATION**



- Home to two major airlines and two of the world's busiest airports, as well as NASA's Johnson Space Center, Texas is key to the global aerospace and aviation industry.
- The aerospace and aviation industry directly employs more than 153,000 Texans at 1,300 companies.
- Texas ranks number one in the U.S. for both GDP and total employment in the air transportation sector as well as skilled aerospace occupations.
- Texas ranks number two in aerospace manufacturing output in the U.S.

- The average annual salary for select aerospace workers in Texas is \$95,414.
- Source: <u>http://gov.texas.gov/files/ecodev/Aerospace\_Report.pdf</u>

The Aerospace and Aviation industry in the South-West Texas Border region focuses on *2 subclusters*. A summary of the results can be seen below. See Excel file labeled *Aerospace* & *Aviation* for a complete list of businesses in the region:

- <u>Aerospace Product & Parts Manufacturing (NAICS: 3364)</u>
  - Includes establishments that produce aircraft, missiles, or space vehicles or their component parts such as propulsion systems or auxiliary units. This industry also includes activities such as prototyping, major modification & overhauling of aerospace vehicles.
  - Results: 59 Found
- Support Activities for Air Transportation (NAICS: 4881)
  - Includes Air Traffic Control, Other airport operations and other support activities for air transportation.
  - Results: 309 Found

## **BIOTECHNOLOGY & LIFE SCIENCES**



- With a concentration of highly-trained biotech workers and multiple top-tier research institutions, Texas is one of the leading biotech states in the country.
- Texas has over 3,600 firms engaged in biotechnology R&D and manufacturing, employing more than 92,000 individuals with average annual salaries of \$69,000.
- The Texas Workforce Commission identifies the Alamo region (areas surrounding San Antonio) and the Capitol region (areas surrounding Austin) as moderate and above average for specializations in pharmaceutical manufacturing, respectively.

- According to PWC and the National Venture Capital Association, venture capital firms invested \$1.3 billion in Texas biotech and medical device companies from 2008 to 2013.
- Source: <u>http://www.governor.state.tx.us/files/ecodev/Biotech\_Report.pdf</u>

The Biotechnology & Life Sciences industry in the South-West Texas Border region focuses on *5 sub-clusters*. A summary of the results can be seen below. See Excel file labeled *Biotechnology* for a complete list of businesses in the region:

- Pharmaceutical & Medicine Manufacturing (NAICS: 3254)
  - Includes establishments primarily engaged in manufacturing medicinal & biological products, processing botanical drugs & herbs, and manufacturing pharmaceutical products in tablet, powder, liquid, or other forms.
  - Results: 30 Found
- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - Includes establishments that primarily produce surgical and medical instruments, surgical appliances and supplies, dental equipment and supplies, orthodontic goods, ophthalmic goods, dentures, and orthodontic appliances.
  - o Results: 126 Found
- Scientific Research and Development Services (NAICS: 5417)
  - Includes research and development in biotechnology, physical engineering and life sciences and research and development in the social sciences and humanities.
    Results: 518 Found
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - Includes medical laboratories and diagnostic imaging centers.
  - Results: 728 Found
- Specialized Hospitals (NAICS: 622310)
  - Includes establishments known and licensed as specialty hospitals primarily engaged in providing diagnostic and medical treatment to inpatients with a specific type of disease or medical condition.
  - Results: 52 Found

## <u>ENERGY</u>



- The energy sector contributes more than \$172 billion to the Texas economy.
- Texas is #1 in total energy production, biodiesel production capacity, and solar energy potential.
- With over 16,000 MW, Texas leads the nation in installed wind capacity and is home to two of the largest wind farms in the western hemisphere.
- As the only state with its own grid, Texas' electrical transmissions and new energy development are free from federal regulation.
- Private energy firms in Texas employ over 336,000 workers with an average salary of \$85,670.
- Source: <u>https://texaswideopenforbusiness.com/industries/energy</u>

The Energy industry in the South-West Texas Border region focuses on *4 sub-clusters*. A summary of the results can be seen below. See Excel file labeled *Energy* for a complete list of businesses in the region:

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Includes establishments engaged in the exploration, development and/or the production of petroleum or natural gas from wells in which the hydrocarbons will initially flow or can be produced using normal pumping techniques and the production of crude petroleum from surface shales or tar sands or from reservoirs and recovery of liquid hydrocarbons from oil and gas field gases.
  - Results: 75 Found
- <u>Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations</u> (NAICS: 2131)
  - Includes establishments in directional drilling of oil gas wells on a contract basis, support activities for oil and gas, coal mining and metal mining and nonmetallic minerals mining.
  - Results: 984 Found
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)

- Includes establishments primarily engaged in hydroelectric, fossil fuel, nuclear, solar, wind geothermal, biomass and other electric power generation.
- Results: 337 Found
- Power and Communication Line and Related Structures Construction: Alternative Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)
  - Includes establishments primarily engaged in the construction of power lines and towers, power plants, and radio, television, and telecommunications transmitting/receiving towers and, alternative energy construction.
  - Results: 25 Found

## FOOD & BEVERAGE PROCESSING



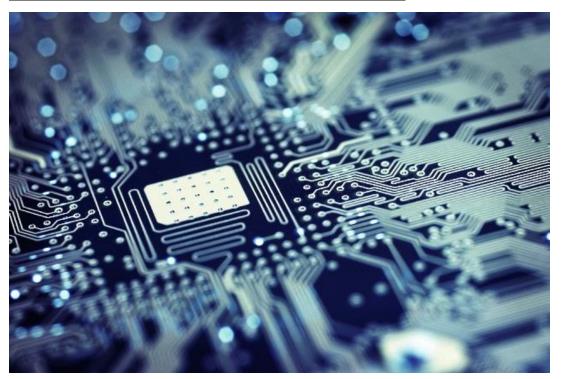
- Food manufacturing in Texas employs over 85,000 workers with average annual wages of \$39,936. Beverage manufacturing in Texas employs almost 13,000 workers with annual average salaries of \$54,496.
- Texas processed food exports and beverage product exports were valued at \$5.9 billion and \$423 million, respectively, in 2014.
- Source: <u>http://www.governor.state.tx.us/files/ecodev/Manufacturing\_in\_Texas.pdf</u>

The Food & Beverage Processing industry in the South-West Texas Border region focuses on 2 *sub-clusters*. A summary of the results can be seen below. See Excel file labeled *Food Mfg* for a complete list of businesses in the region:

- Food Manufacturing (NAICS: 3111-3119)
  - Includes establishments that transform livestock and agricultural products into products for intermediate or final consumption.

- o Results: 819 Found
- Beverage Manufacturing (NAICS: 3121)
  - Includes establishments that produce certain non-alcoholic and alcoholic beverages. Non-alcoholic beverages include soft drinks, ice, and bottled water.
  - Results: 95 Found

### **INFORMATION & COMPUTER TECHNOLOGY**



- Texas ranked as the number 2 state for high-tech employment in 2014, according to the annual *Cyberstates* report, which found that Texas' multiple high-tech sectors employ more than 581,200 individuals.
- Texas' IT services workforce is the second largest in the U.S., with more than 203,700 workers employed at over 17,600 IT services firms. Average annual salaries for these positions is \$96,600 in Texas.
- According to PWC, venture capital firms invested \$1.9 billion in Texas IT services and software companies from 2010 to 2014.
- Texas ranks number 2 in the U.S. for IT patents, with 2,606 IT service-related patents, according to the U.S. Patent & Trademark Office.
- According to the U.S. Bureau of Labor Statistics, Texas ranks number 1 nationally in both cloud & data service and computer network support jobs.
- Source: <u>http://www.governor.state.tx.us/files/ecodev/IT\_Report.pdf</u>

The Information & Computer Technology industry in the South-West Texas Border region focuses on 7 *sub-clusters within 2 groups*. A summary of the results can be seen below. See Excel file labeled *Info Tech* for a complete list of businesses in the region:

Information & Computer Technology Equipment Manufacturing

- Computers and Peripherals Manufacturing (NAICS: 3341)
  - Includes establishments that manufacture and/or assemble computers, laptops, servers, printers, monitors, input/output devices, storage devices, and terminals.
    Results: 39 Found
- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  - Includes establishments primarily engaged in manufacturing equipment related to telephones, radio or television broadcasting, wireless communications, and other communications equipment.
  - o Results: 32 Found
- <u>Semiconductors and Electronic Components Manufacturing (NAICS: 3344)</u>
  - Includes establishments primarily engaged in manufacturing semiconductors and other components for electronic applications.
  - Results: 129 Found
- Electronic Instrument Manufacturing (NAICS: 3345)
  - Includes establishments primarily engaged in manufacturing navigational, measuring, electromedical, and control instruments.
  - Results: 143 Found

Information & Computer Technology Services

- Software Publishing (NAICS: 5112)
  - Includes establishments primarily engaged in computer software publishing or publishing and reproduction, designing, providing documentation, assisting in installation, and providing support services to software purchasers
  - Results: 132 Found
- Data Management, Hosting and Related Services (NAICS: 5182)
  - Includes establishments primarily engaged in providing infrastructure for hosting or data processing services.
  - Results: 277 Found
- Computer Systems Design and Related Services (NAICS: 5415)
  - Includes custom computer programming and design services, facilities management and other computer related services.
  - Results: 860 Found

## LOGISTICS & TRANSPORTATION



- The Port of Houston is the number 2 busiest port in the U.S. by total cargo volume and 12th busiest in the world.
- The Ports of Beaumont and Corpus Christi rank in the top 10 among all U.S. ports for total cargo volume.
- The Port of Laredo is the number 1 inland port along the entire U.S.-Mexico border in total trade volume and value.
- Texas continues to rank as the top state for exports, with a total of over \$251 billion worth of goods shipped internationally.
- Water transportation industries in Texas employ 14,329 workers with an average annual salary of \$64,879. Freight trucking firms in Texas employ 143,933 workers with an average wage of \$52,867.
- Source: <u>http://governor.state.tx.us/files/ecodev/Logistics\_Report.pdf</u>

The Logistics & Transportation Processing industry in the South-West Texas Border region focuses on *3 sub-clusters*. A summary of the results can be seen below. See Excel file labeled *Logistics & Transportation* for a complete list of businesses in the region:

- Water Transportation (NAICS: 4831-32, 4883)
  - Includes deep sea freight and deep sea passenger transportation to and from foreign ports.
  - Results: 63 Found
- Freight Transportation Arrangement (NAICS: 4885)
  - Includes agents in shipping, customs brokers, freight forwarding, marine shipping agency and shipping agents.
  - Results: 464 Found
- Process, Distribution and Logistics Consulting (NAICS: 541614)
  - Includes establishments engaged in providing operation advice and assistance to businesses in manufacturing operations, productivity improvement, distribution networks, transportation and shipment of goods and materials.
  - Results: 30 Found

## PETROLEUM REFINING & CHEMICAL PRODUCTS



- Texas leads the nation in petroleum refining and chemical products manufacturing and is the global leader in the closely related petrochemical industry.
- According to the U.S. Energy Information Administration, the 27 petroleum refineries in Texas had a capacity of over 5.1 million barrels of crude oil per day and accounted for 29% of total U.S. refining capacity in 2015.
- The average annual salary for Texas refining and chemical manufacturing jobs is \$95,000.
- Source: <u>https://texaswideopenforbusiness.com/industries/petroleum-refining-chemical-products</u>

The Petroleum Refining & Chemical Products industry in the South-West Texas Border region focuses on *3 sub-clusters*. A summary of the results can be seen below. See Excel file labeled *Petroleum & Chemical Products* for a complete list of businesses in the region:

- Petroleum Product Manufacturing (NAICS: 3241)
  - Includes establishments that process crude oil or coal into usable products. The main activity in this industry is petroleum refining, which involves separation techniques such as fractionation, distillation, and cracking. This sector also includes establishments that manufacture asphalt or petroleum-based lubricating oils.
  - Results: 29 Found
- <u>Chemical Manufacturing (NAICS: 3251)</u>
  - Includes a variety of heavy manufacturing establishments that produce petrochemicals, industrial gases, inorganic chemicals, dyes & pigments, alcohol, and other basic chemicals.
  - Results: 20 Found
- Plastics Manufacturing (NAICS: 3261)
  - Includes processing plastics materials and raw rubber, either natural or synthetic. Plastic products include bags, packing materials, films, pipes, foam, bottles, and other items using injection molding, casting, compression molding, or other manufacturing processes. Rubber products include tires, hoses, belts, and other products.

o Results: 109 Found

## PROFESSIONAL & FINANCIAL SERVICES



- Texas' financial service industry employs over 557,000 workers and has added more jobs in this sector than any other state in the past 10 years.
- Texas public universities awarded more than 113,000 financial services-related degrees from 2008-2012.
- Texas is home to 29,576 financial services firms, employing 556,901 workers with an average annual salary of \$84,863.
- Source: <u>http://governor.state.tx.us/files/ecodev/Financial\_Report.pdf</u>

The Professional & Financial Services industry in the South-West Texas Border region focuses on 8 sub-clusters within 2 groups. A summary of the results can be seen below. See Excel file labeled *Professional Services* for a complete list of businesses in the region:

#### **Financial Services**

- <u>Credit and Consumer Lending (NAICS: 5222)</u>
  - Includes establishments in credit card issuing, consumer lending, real estate credit, international trade and secondary market financing and credit intermediation.
  - o Results: 753 Found
- Security and Commodity Dealing (NAICS: 5231)
  - Includes establishments in investment banking and securities dealing, securities brokerage, commodity contracts dealing and brokerage.

- Results: 288 Found
- Other Financial Investment Services (NAICS: 5239)
  - Includes establishments engaged in portfolio management, miscellaneous intermediation and financial investing, certified financial planners and investment advices, trust, fiduciary and custody activities.
  - Results: 788 Found
- Insurance Carriers (NAICS: 5241)
  - Includes establishments engaged in direct life, health, medical, property, title, reinsurance and other direct insurance carriers
  - o Results: 4,101 Found
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  - Includes establishments engaged in pension, health and welfare, open-end investment, trust, estate and agency accounts and other insurance funds.
    Results: 21 Found
- Accounting Services (NAICS: 5412)
  - Includes offices of certified public accountants, tax preparation, payroll and other accounting services.
  - Results: 2,952 Found

**Professional Services** 

- Legal Services (NAICS: 5411)
  - o Includes offices of lawyers, title abstract, settlement and all other legal services.
  - Results: 8,084 Found
- Architectural and Engineering Services (NAICS: 5413)
  - Includes establishments engaged in architectural, drafting, geophysical surveying and mapping services including testing laboratories
  - Results: 2,440 Found

## MARKET DETAILS: SOUTH-WEST TEXAS BORDER SBDC SERVICE CENTERS

## ANGELO STATE UNIVERSITY SBDC

Counties: Concho, Crockett, Irion, Kimble, Mason, McCulloch, Menard, Schleicher, Sutton, Tom Green

Results for each of the industry cluster by market are as follow:

Advanced Technology & Manufacturing (Industrial Manufacturing)

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Concho 2
  - $\circ$  Tom Green 7
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - Mason 1
  - McCulloch 1
  - Tom Green 2
- Agricultural, Mining, and Construction Machinery (NAICS 3331)
  - o Mason 1
  - McCulloch 2
  - Tom Green 2
- Industrial Machinery Manufacturing (NAICS 3332)
  - Crockett 1
  - o Tom Green 2
- <u>HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)</u>
  o Tom Green 2
- Motor Vehicle Manufacturing (NAICS 3363)
  Tom Green 1

Aerospace & Aviation

- <u>Aerospace Product and Parts Manufacturing (NAICS: 3364)</u>
  McCulloch 1
- Support Activities for Air Transportation (NAICS: 4881)
  - Crockett 1
  - $\circ$  Irion 2
  - Kimble 1
  - Menard 1
  - Schleicher 3
  - Sutton 3
  - o Tom Green 6

#### Biotechnology & Life Sciences

- <u>Scientific Research & Development Services (NAICS: 5417)</u>
  - Sutton 1
  - $\circ$  Tom Green 4
- <u>Medical & Diagnostic Laboratories (NAICS: 6215)</u>
  Tom Green 5
- Specialized Hospitals (NAICS: 622310)

• Tom Green – 1

#### Energy

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Crockett 1
  - Schleicher 2
  - Sutton 2
  - Tom Green 1
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - Crockett 14
  - Concho 1
  - $\circ$  Irion 4
  - Mason 1
  - Menard 1
  - Schleicher 8
  - Sutton 18
  - Tom Green 34
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)
  - Crockett 1
  - o Concho 1
  - $\circ$  Mason 1
  - McCullouch 1
  - $\circ$  Schleicher 2
  - Sutton 1
- Tom Green 14

#### Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Concho 1
  - Kimble 2
  - McCullouch 2
  - $\circ$  Menard 4
  - Schleicher 1
  - Sutton 2
  - Tom Green 18
- Beverage Manufacturing (NAICS: 3121)
  - Mason 1
  - Tom Green 3

#### Information & Computer Technology

- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  Tom Green 1
- <u>Semiconductors and Electronic Components Manufacturing (NAICS: 3344)</u>
  - Tom Green 1
- Electronic Instrument Manufacturing (NAICS: 3345)
  - Sutton 1
- <u>Software Publishing (NAICS: 5112)</u>
  Tom Green 2
- Data Management, Hosting and Related Services (NAICS: 5182)

- $\circ$  Tom Green 3
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  - McCullouch 1
  - Sutton 1
  - Tom Green 6

Logistics & Transportation

- Freight Transportation Arrangement (NAICS: 4885)
  o Tom Green 1
- Process, Distribution and Logistics Consulting (NAICS: 541614)
  Tom Green 1

Petroleum Refining & Chemical Products

<u>Plastics Manufacturing (NAICS: 3261)</u>
 Tom Green – 1

Professional & Financial Services

- Credit and Consumer Lending (NAICS: 5222)
  - $\circ$  Irion 1

•

- Kimble 2
- $\circ$  McCullouch 2
- Schleicher 1
- o Sutton 2
- Tom Green 17
- Security and Commodity Dealing (NAICS: 5231)
  - Crockett 1
  - Mason 1
  - McCullouch 1
  - Sutton 1
  - $\circ$  Tom Green 2
- Other Financial Investment Services (NAICS: 5239)
  - Crockett 1
  - McCullouch 2
  - Tom Green 13
- Insurance Carriers (NAICS: 5241)
  - Crockett 2
  - $\circ$  Kimble 4
  - Mason 3
  - $\circ$  McCullouch 5
  - Menard 1
  - Schleicher 2
  - $\circ$  Tom Green 75
- Legal Services (NAICS: 5411)
  - Crockett 5
  - $\circ$  Concho 2
  - $\circ$  Irion 1
  - o Kimble 6
  - Mason 8
  - $\circ$  McCullouch 2
  - $\circ$  Menard 2
  - Schleicher 3

- Sutton 3
- Tom Green 101
- Accounting Services (NAICS: 5412)
  - Crockett 1
  - Concho 1
  - $\circ$  Irion 2
  - Kimble 4
  - Mason 6
  - McCullouch 4
  - Sutton 1
  - Tom Green 51
- <u>Architectural and Engineering Services (NAICS: 5413)</u>
  - Crockett 1
  - Mason 2
  - McCullouch 2
  - Sutton 1
  - Tom Green 24

## DEL MAR COLLEGE SBDC

Counties: Brooks, Duval, Jim Wells, Kenedy, Kleberg, Live Oak, McMullen, Nueces, San Patricio

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Nueces 15
  - San Patricio 1
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - Jim Wells 1
  - Kleberg 1
  - Live Oak 1
  - McMullen 1
  - Nueces 12
  - San Patricio 1
- Agricultural, Mining, and Construction Machinery (NAICS 3331)
  - Nueces 10
  - San Patricio 3
- Industrial Machinery Manufacturing (NAICS 3332)
  - Nueces 6
  - San Patricio 5
- <u>HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)</u>
  Nueces 6
- Motor Vehicle Parts Manufacturing (NAICS 3363)
  - Nueces 4

Aerospace & Aviation (& Defense)

- <u>Aerospace Product and Parts Manufacturing (NAICS: 3364)</u>
  - $\circ$  Nueces 2
- Support Activities for Air Transportation (NAICS: 4881)
  - Brooks 2
  - Duval 4
  - Jim Wells 3
  - Kleberg 1
  - Live Oak 1
  - Nueces 14
  - San Patricio 3

Biotechnology & Life Sciences

- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - Jim Wells 1
  - Nueces 3
- Scientific Research and Development Services (NAICS: 5417)
  - Jim Wells 3
  - Kleberg 3
  - Nueces 31
  - San Patricio 1
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - Jim Wells 3
  - Kleberg 4
  - Live Oak 1
  - Nueces 46
  - San Patricio 4
- Specialized Hospitals (NAICS: 622310)
  - Nueces 6
  - San Patricio 1

#### <u>Energy</u>

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Brooks 1
  - o Duval 1
  - Jim Wells 1
  - Live Oak 1
  - Nueces 3
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - Brooks 3
  - Duval 16
  - Jim Wells 66
  - Kleberg 12
  - Live Oak 16
  - McMullen 7
  - Nueces 111
  - San Patricio 19
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)
  - Duval 1

- Jim Wells 1
- Kenedy 1
- Kleberg 1
- $\circ$  Live Oak 3
- Nueces 13
- San Patricio 5
- Power and Communication Line and Related Structures Construction: Alternative Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)
  - Nueces 1

Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - o Duval 3
  - $\circ$  Jim Wells 6
  - Kleberg 10
  - Live Oak 1
  - Nueces 26
  - San Patricio 3
- Beverage Manufacturing (NAICS: 3121)
  Augusta 2
  - $\circ$  Nueces 2

Information & Computer Technology

- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  - Nueces 2
- <u>Semiconductors and Electronic Components Manufacturing (NAICS: 3344)</u>
  Jim Wells 1
- <u>Electronic Instrument Manufacturing (NAICS: 3345)</u>
  - Jim Wells 1
  - Live Oak 1
  - Nueces 7
- Software Publishing (NAICS: 5112)
- Nueces 1
- Data Management, Hosting and Related Services (NAICS: 5182)
  - Kleberg 1
  - Live Oak 1
  - Nueces 13
  - San Patricio 7
- Computer Systems Design and Related Services (NAICS: 5415)
  - Nueces 23
  - o San Patricio 4

#### Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  - Nueces 15
  - San Patricio 1
- Freight Transportation Arrangement (NAICS: 4885)
  - Nueces 8
  - San Patricio 2

#### Petroleum Refining & Chemical Products

- <u>Petroleum Product Manufacturing (NAICS: 3241)</u>
  - Nueces 1
  - San Patricio 1
- <u>Chemical Manufacturing (NAICS: 3251)</u>
  - o Duval 1
  - $\circ$  Jim Wells 2
  - Nueces 2
- Plastics Manufacturing (NAICS: 3261)
  - $\circ$  Jim Wells 1
  - Nueces 6

Professional & Financial Services

- Credit and Consumer Lending (NAICS: 5222)
  - Brooks 2
  - $\circ$  Jim Wells 1
  - o Kleberg 2
  - Nueces 41
  - San Patricio 6
- Security and Commodity Dealing (NAICS: 5231)
  - Duval 1
  - $\circ$  Jim Wells 2
  - Kleberg 1
  - Live Oak 1
  - McMullen 1
  - Nueces 16
  - San Patricio 1
- Other Financial Investment Services (NAICS: 5239)
  - Brooks 1
  - o Jim Wells 2
  - Kleberg 4
  - Nueces 38
  - San Patricio 1
- Insurance Carriers (NAICS: 5241)
  - o Brooks 3
  - o Duval 3
  - Jim Wells 16
  - Kleberg 18
  - Live Oak 10
  - o Nueces 163
  - o San Patricio 15
- Legal Services (NAICS: 5411)
  - Brooks 2
  - Duval 3
  - Jim Wells 31
  - Kleberg 11
  - Live Oak 8
  - McMullen 2
  - Nueces 509
  - San Patricio 25
- Accounting Services (NAICS: 5412)

- Brooks 4
- Jim Wells 13
- Kenedy 1
- Kleberg 6
- Live Oak 4
- o Nueces 165
- San Patricio 13
- <u>Architectural and Engineering Services (NAICS: 5413)</u>
  - $\circ$  Brooks 2
  - $\circ \quad \text{Jim Wells}-4$
  - $\circ$  Kenedy 1
  - $\circ$  Kleberg 4
  - Live Oak 1
  - Nueces 113
  - San Patricio 9

## EL PASO COMMUNITY COLLEGE SBDC

Counties: El Paso, Hudspeth

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- <u>Architectural and Structural Metals Manufacturing (NAICS 3323)</u>
  El Paso 25
- Other Fabricated Metals Manufacturing (NAICS 3329)
  El Paso 10
- <u>Agricultural, Mining, and Construction Machinery (NAICS 3331)</u>
  El Paso 4
- Industrial Machinery Manufacturing (NAICS 3332)
  El Paso 5
- <u>HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)</u>
  El Paso 5
- Motor Vehicle Manufacturing (NAICS 3361)
  El Paso 3
- <u>Motor Vehicle Parts Manufacturing (NAICS 3363)</u>
  El Paso 9

Aerospace & Aviation

- <u>Aerospace Product and Parts Manufacturing (NAICS: 3364)</u>
  El Paso 4
- <u>Support Activities for Air Transportation (NAICS: 4881)</u>
  El Paso 9

Biotechnology & Life Sciences

<u>Medical Equipment & Supplies Manufacturing (NAICS: 3391)</u>
 o El Paso – 12

- Scientific Research and Development Services (NAICS: 5417)
  - o El Paso 31
- <u>Medical and Diagnostic Laboratories (NAICS: 6215)</u>
  o El Paso 76
- <u>Specialized Hospitals (NAICS: 622310)</u>
  El Paso 4

#### <u>Energy</u>

- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  EL Passe 0
  - o El Paso 9
- <u>Electric Power Generation, Transmission and Distribution (NAICS: 2211)</u>
  El Paso 8
  - $\circ$  Hudspeth 4
- Power and Communication Line and Related Structures Construction: Alternative Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)
   El Paso – 5

Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  El Paso 82
- <u>Beverage Manufacturing (NAICS: 3121)</u>
  El Paso 4

Information & Computer Technology

- <u>Computers and Peripherals Manufacturing (NAICS: 3341)</u>
  El Paso 4
- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  El Paso 3
- <u>Semiconductors and Electronic Components Manufacturing (NAICS: 3344)</u>
  El Paso 10
- <u>Electronic Instrument Manufacturing (NAICS: 3345)</u>
  El Paso 13
- <u>Software Publishing (NAICS: 5112)</u>
  El Paso 1
- <u>Data Management, Hosting and Related Services (NAICS: 5182)</u>
  El Paso 14
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  El Paso 50

Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  El Paso 3
- Freight Transportation Arrangement (NAICS: 4885)
  © El Paso 56
- <u>Process, Distribution and Logistics Consulting (NAICS: 541614)</u>
  El Paso 8

Petroleum Refining & Chemical Products

Petroleum Product Manufacturing (NAICS: 3241)

 $\circ$  El Paso – 3

- <u>Chemical Manufacturing (NAICS: 3251)</u>
  El Paso 1
- <u>Plastics Manufacturing (NAICS: 3261)</u>
  El Paso 18

Professional & Financial Services

- <u>Credit and Consumer Lending (NAICS: 5222)</u>
  - o El Paso 54
  - Hudspeth 1
- <u>Security and Commodity Dealing (NAICS: 5231)</u>
  El Paso 21
- Other Financial Investment Services (NAICS: 5239)
  El Paso 59
- Insurance Carriers (NAICS: 5241)
  - o El Paso 254
  - $\circ$  Hudspeth 1
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  El Paso 1
- Legal Services (NAICS: 5411)
  - El Paso 578
  - Hudspeth 2
- <u>Accounting Services (NAICS: 5412)</u>
- El Paso 247
- Architectural and Engineering Services (NAICS: 5413)
  - El Paso 147

## SAN ANTONIO SBDC

Counties: Atascosa, Bandera, Bexar, Comal, Frio, Gillespie, Guadalupe, Kendall, Kerr, Medina, Wilson

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Atascosa 2
    - o Bandera 1
    - Bexar 53
  - Comal 11
  - Guadalupe 6
  - Medina 1
  - Wilson 3
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - $\circ$  Atascosa 4
  - Bexar 32

- Comal 1
- Frio 1
- Guadalupe 9
- Kendall 3
- Kerr 1
- $\circ$  Medina 1
- Agricultural, Mining, and Construction Machinery (NAICS 3331)
  - Atascosa 1
  - o Bexar 14
  - Frio 1
  - Guadalupe 1
  - Kerr 1
- Industrial Machinery Manufacturing (NAICS 3332)
  - o Bexar 11
  - Comal 2
- HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)
  - o Bexar 18
  - **Comal 5**
  - $\circ$  Guadalupe 1
- Motor Vehicle Manufacturing (NAICS 3361)
  - Bexar 3
- Motor Vehicle Parts Manufacturing (NAICS 3363)
  - Bexar 10
  - Comal 2
  - Guadalupe 1
  - Kendall 1
  - **Kerr** 1

#### Aerospace & Aviation

- Aerospace Product and Parts Manufacturing (NAICS: 3364)
  - Bexar 31
  - Comal 3
  - o Gillespie 1
  - Kendall 1
  - Kerr 1
- Support Activities for Air Transportation (NAICS: 4881)
  - Atascosa 2
  - o Bandera 3
  - Bexar 52
  - **Comal 4**
  - Frio 2
  - Gillespie 6
  - $\circ$  Guadalupe 4
  - Kendall 6
  - Kerr 11
  - Medina 4
  - $\circ$  Wilson 1

#### Biotechnology & Life Sciences

- Pharmaceutical & Medicine Manufacturing (NAICS: 3254)
  - o Bexar−7

- Guadalupe 1
- Kendall 1
- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - o Bexar 42
  - Comal 1
  - Guadalupe 1
  - Kendall 3
  - Kerr 1
- Scientific Research and Development Services (NAICS: 5417)
  - Atascosa 3
  - Bandera 1
  - Bexar 140
  - Comal 9
  - Gillespie 4
  - Guadalupe 5
  - Kendall 3
  - Kerr 4
  - Medina 1
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - Atascosa 5
  - o Bandera 1
  - Bexar 189
  - Comal 15
  - Gillespie 1
  - Guadalupe 9
  - Kendall 4
  - Kerr 9
- Specialized Hospitals (NAICS: 622310)
  - Bexar 11
  - Comal 1
  - Gillespie 1
  - $\circ$  Kerr 3

#### Energy

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Atascosa 1
  - o Bexar 20
  - Frio 2
  - $\circ$  Guadalupe 1
  - Medina 1
- <u>Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations</u> (NAICS: 2131)
  - o Atascosa 41
  - o Bandera 1
  - o Bexar 66
  - **Comal 2**
  - Frio 21
  - Gillespie 1
  - Guadalupe 13
  - o Kendall 5

- Kerr 2
- o Medina 6
- Wilson 4
- <u>Electric Power Generation, Transmission and Distribution (NAICS: 2211)</u>
  - o Bandera 1
  - o Bexar 30
  - Comal 8
  - Frio 3
  - Gillespie 1
  - Guadalupe 5
  - Kendall 4
  - Kerr 6
  - Medina 2
  - Wilson 2
- Power and Communication Line and Related Structures Construction: Alternative Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)
  - Bexar 7
  - $\circ$  Comal 1

#### Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Atascosa 3
  - $\circ$  Bandera 2
  - o Bexar 179
  - Comal 11
  - Frio 3
  - Gillespie 14
  - Guadalupe 5
  - o Kendall 6
  - Kerr 9
  - o Medina 6
  - $\circ$  Wilson 5
- <u>Beverage Manufacturing (NAICS: 3121)</u>
  - Atascosa 1
  - o Bexar 9
  - $\circ$  Comal 2
  - o Gillespie 5
  - o Kendall 3
  - Kerr 1
  - $\circ$  Wilson 1

#### Information & Computer Technology

- Computers and Peripherals Manufacturing (NAICS: 3341)
  - Bexar 5
  - Kerr 1
- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  - Bexar 6
  - Gillespie 1
  - Guadalupe 1
- Semiconductors and Electronic Components Manufacturing (NAICS: 3344)
  - Bexar 3

- $\circ$  Kendall 1
- Electronic Instrument Manufacturing (NAICS: 3345)
  - o Atascosa 3
  - o Bandera 1
  - o Bexar 40
  - Comal 3
  - $\circ$  Guadalupe 2
- Software Publishing (NAICS: 5112)
  - o Bexar 17
  - Comal 1
  - Kerr 1
  - Wilson 1
- Data Management, Hosting and Related Services (NAICS: 5182)
  - Bexar 55
  - o Comal 6
  - o Gillespie 4
  - $\circ$  Guadalupe 2
  - $\circ$  Kerr 4
  - o Medina 1
  - Wilson 1
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  - Atascosa 1
  - o Bandera 7
  - o Bexar 213
  - Comal 14
  - Gillespie 2
  - Guadalupe 10
  - Kendall 7
  - Kerr 8
  - Medina 2
  - Wilson 1

Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  - Bexar 1
  - Comal 1
- Freight Transportation Arrangement (NAICS: 4885)
  - Atascosa 1
  - o Bandera 1
  - Bexar 24
  - Comal 1
  - o Gillespie 1
  - Guadalupe 3
  - $\circ$  Kendall 2
  - o Medina 1
  - $\circ$  Wilson 1
- Process, Distribution and Logistics Consulting (NAICS: 541614)
  - o Bexar 1
  - Comal 1

#### Petroleum Refining & Chemical Products

- <u>Petroleum Product Manufacturing (NAICS: 3241)</u>
  - Bexar 3
  - Comal 1
  - Guadalupe 2
- <u>Chemical Manufacturing (NAICS: 3251)</u>
  - o Bexar 3
  - $\circ$  Guadalupe 1
  - Medina 1
- Plastics Manufacturing (NAICS: 3261)
  - o Bexar 29
  - Comal 1
  - $\circ$  Guadalupe 2
  - Kerr 1
  - o Medina 1
  - Wilson 1

#### Professional & Financial Services

- <u>Credit and Consumer Lending (NAICS: 5222)</u>
  - Atascosa 2
  - Bexar 150
  - $\circ$  Comal 16
  - Gillespie 3
  - o Guadalupe 3
  - Kendall 6
  - Kerr 9
  - $\circ$  Medina 7
  - $\circ$  Wilson 2
- Security and Commodity Dealing (NAICS: 5231)
  - Atascosa 2
  - o Bandera 2
  - o Bexar 64
  - $\circ$  Comal 5
  - Frio 3
  - o Gillespie 4
  - Guadalupe 2
  - $\circ$  Kendall 2
  - Kerr 3
- Other Financial Investment Services (NAICS: 5239)
  - o Bandera 1
  - o Bexar 207
  - Comal 10
  - **Frio** 1
  - Gillespie 2
  - o Guadalupe 5
  - Kendall 9
  - Kerr 13
  - $\circ$  Wilson 1
- Insurance Carriers (NAICS: 5241)
  - Atascosa 20
  - Bandera 4

- Bexar 1,732
- o Comal 52
- Frio 5
- o Gillespie 15
- o Guadalupe 34
- Kendall 33
- o Kerr 24
- Medina 11
- o Wilson 12
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  - $\circ$  Bexar 4
  - Comal 1
  - Kerr 1
- Legal Services (NAICS: 5411)
  - o Atascosa 12
  - o Bandera 14
  - o Bexar 2,056
  - o Comal 96
  - Frio 6
  - $\circ$  Gillespie 20
  - o Guadalupe 59
  - o Kendall 40
  - Kerr 77
  - o Medina 19
  - Wilson 11
- <u>Accounting Services (NAICS: 5412)</u>
  - Atascosa 14
  - Bandera 12
  - Bexar 624
  - Comal 56
  - $\circ$  Frio 4
  - o Gillespie 13
  - o Guadalupe 22
  - Kendall 30
  - Kerr 43
  - o Medina 12
  - $\circ$  Wilson 8
- Architectural and Engineering Services (NAICS: 5413)
  - o Atascosa 9
  - o Bandera 6
  - o Bexar 559
  - $\circ$  Comal 66
  - Frio 2
  - Gillespie 17
  - o Guadalupe 29
  - Kendall 40
  - $\circ$  Kerr 44
  - o Medina 14
  - $\circ$  Wilson 10

## SUL ROSS STATE UNIVERSITY BIG BEND COLLEGE SBDC

Counties: Brewster, Culberson, Jeff Davis, Loving, Pecos, Presidio, Reeves, Terrell

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  Pecos 1
- <u>HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)</u>
  o Brewster 1

Aerospace & Aviation

- <u>Aerospace Product and Parts Manufacturing (NAICS: 3364)</u>
  - Culberson 1
- Support Activities for Air Transportation (NAICS: 4881)
  - Brewster 5
  - Culberson 1
  - Pecos 2
  - Presidio 4
  - $\circ$  Reeves 1

Biotechnology & Life Sciences

- <u>Medical Equipment & Supplies Manufacturing (NAICS: 3391)</u>
  o Brewster 1
- Scientific Research and Development Services (NAICS: 5417)
  - Jeff Davis 1
  - Pecos 2
  - $\circ$  Reeves 1
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - Pecos 1
  - Reeves 1

#### <u>Energy</u>

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Pecos 1
  - o Reeves 1
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - Brewster 2
  - Loving 1
  - Pecos 22
  - Reeves 14
  - Terrell 1
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)
  - $\circ$  Brewster 1
  - Pecos 3
  - o Reeves 9
  - Terrell 1

Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Brewster 5
  - Culberson 3
  - Pecos 2
  - o Presidio 3
  - Reeves 4
- <u>Beverage Manufacturing (NAICS: 3121)</u>
  - Brewster 2
  - **Pecos 2**

#### Information & Computer Technology

- Electronic Instrument Manufacturing (NAICS: 3345)
  - $\circ$  Jeff Davis 1
  - Pecos 1
- Data Management, Hosting and Related Services (NAICS: 5182)
  - Brewster 2
  - Pecos 1

#### Logistics & Transportation

- Freight Transportation Arrangement (NAICS: 4885)
  Reeves 2
- <u>Process</u>, <u>Distribution and Logistics Consulting</u> (NAICS: 541614)
  Pecos 1

Petroleum Refining & Chemical Products

- Plastics Manufacturing (NAICS: 3261)
  - Reeves 1

#### Professional & Financial Services

- Credit and Consumer Lending (NAICS: 5222)
  - Brewster 2
  - Culberson 2
  - Pecos 2
  - Presidio 3
  - $\circ$  Reeves 3
- Security and Commodity Dealing (NAICS: 5231)
  - Brewster 1
  - Culberson 1
  - Pecos 1
  - $\circ$  Reeves 1
- Other Financial Investment Services (NAICS: 5239)
  - Brewster 1
  - Culberson 1
  - Reeves 1
- Insurance Carriers (NAICS: 5241)
  - Pecos 3
  - o Presidio 1
  - Reeves 1
- Legal Services (NAICS: 5411)
  - Brewster 7

- $\circ$  Culberson 1
- Jeff Davis 3
- Pecos 5
- o Presidio 5
- $\circ$  Reeves 7
- $\circ$  Terrell 3
- Accounting Services (NAICS: 5412)
  - o Brewster 8
  - Jeff Davis 4
  - Pecos 6
  - Presidio 4
  - Reeves 4
  - Terrell 1
- Architectural and Engineering Services (NAICS: 5413)
  - o Brewster 7
  - Loving 2
  - Reeves 6

## SUL ROSS STATE UNIVERSITY RIO GRANDE COLLEGE SBDC

Counties: Dimmit, Edwards, Kinney, La Salle, Maverick, Real, Uvalde, Val Verde, Zavala

Results for each of the industry cluster by market are as follow:

#### Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Maverick 1
  - $\circ$  Uvalde 1
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - Dimmit 2
  - La Salle 1
  - Maverick 1
- <u>Agricultural, Mining, and Construction Machinery (NAICS 3331)</u>
  - Maverick 1
  - $\circ$  Uvalde 2
- HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)
  - o Dimmit 1
  - Val Verde 1

Aerospace & Aviation

- Support Activities for Air Transportation (NAICS: 4881)
  - o Dimmit 3
  - $\circ$  Edwards 3
  - Kinney 1
  - o La Salle 5
  - Maverick 6

- o Uvalde 5
- $\circ$  Val Verde 3
- $\circ$  Zavala 2

Biotechnology & Life Sciences

- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - Val Verde 1
- <u>Scientific Research and Development Services (NAICS: 5417)</u>
  - o **Real 1**
  - $\circ$  Uvalde 1
  - Val Verde 2
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - $\circ$  Dimmit 2
  - La Salle 1
  - Maverick 4
  - Uvalde 1
- <u>Specialized Hospitals (NAICS: 622310)</u>
  - Maverick 1
  - Uvalde 1
  - Val Verde 1

#### <u>Energy</u>

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - $\circ$  Dimmit 3
  - o La Salle 2
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - o Dimmit 31
  - Edwards 2
  - La Salle 13
  - Maverick 3
  - $\circ$  Uvalde 2
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)
  - o Dimmit 5
  - o La Salle 4
  - **Real 1**
  - Uvalde 1
  - Val Verde 1

#### Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Kinney 1
  - La Salle 2
  - $\circ$  Maverick 4
  - o Uvalde 9
  - Val Verde 2
  - o Zavala 2
- Beverage Manufacturing (NAICS: 3121)
  - Uvalde 1
  - Val Verde 2

Information & Computer Technology

- Electronic Instrument Manufacturing (NAICS: 3345)
  - Dimmit 1
  - $\circ$  Val Verde 1
- Data Management, Hosting and Related Services (NAICS: 5182)
  Edwards 1
  - Uvalde 2
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  - Maverick 1
  - Real 1
  - Uvalde 1
  - Val Verde 2

Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  - Real 1
- Freight Transportation Arrangement (NAICS: 4885)
  - Maverick 15
  - Val Verde 3

Petroleum Refining & Chemical Products

- Petroleum Product Manufacturing (NAICS: 3241)
  Uvalde 1
- Plastics Manufacturing (NAICS: 3261)
  - o Dimmit 1
  - Maverick 2
  - Val Verde 1

Professional & Financial Services

- Credit and Consumer Lending (NAICS: 5222)
  - Edwards 1
  - o Kinney 1
  - Uvalde 6
  - Val Verde 6
  - o Zavala 1
- <u>Security and Commodity Dealing (NAICS: 5231)</u>
  - Maverick 2
  - Val Verde 1
- Other Financial Investment Services (NAICS: 5239)
  - La Salle 1
  - Maverick 3
  - $\circ$  Uvalde 2
  - Val Verde 2
- Insurance Carriers (NAICS: 5241)
  - o Dimmit 1
  - $\circ$  Edwards 2
  - o La Salle 2
  - Maverick 16
  - o **Real 1**
  - Uvalde 9

- Val Verde 13
- o Zavala 1
- Legal Services (NAICS: 5411)
  - Dimmit 6
  - $\circ$  Edwards 4
  - La Salle 1
  - Maverick 44
  - **Real** 6
  - Uvalde 18
  - Val Verde 28
  - o Zavala 2
- Accounting Services (NAICS: 5412)
  - Dimmit 1
  - La Salle 1
  - Maverick 15
  - Real 1
  - Uvalde 7
  - Val Verde 9
  - o Zavala 2
- <u>Architectural and Engineering Services (NAICS: 5413)</u>
  - o Dimmit 3
  - La Salle 1
  - Maverick 3
  - Real 1
  - Uvalde 8
  - Val Verde 4
  - Zavala 1

# TEXAS A&M INTERNATIONAL UNIVERSITY SBDC

Counties: Jim Hogg, Webb, Zapata

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  Webb 2
- Other Fabricated Metals Manufacturing (NAICS 3329)
  Webb 5
- <u>Agricultural, Mining, and Construction Machinery (NAICS 3331)</u>
  Webb 4
- Motor Vehicle Parts Manufacturing (NAICS 3363)
  - Webb 9

Aerospace & Aviation

• Support Activities for Air Transportation (NAICS: 4881)

- Jim Hogg 1
- Webb 9

**Biotechnology & Life Sciences** 

- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  Webb 4
- <u>Scientific Research and Development Services (NAICS: 5417)</u>
  Webb 11
- <u>Medical and Diagnostic Laboratories (NAICS: 6215)</u>
  webb 20
- Specialized Hospitals (NAICS: 622310)
  Webb 2
- Energy
  - Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
    Zapata 2
  - Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
    (NAICS: 2131)
    - Jim Hogg 2
    - Webb 51
    - o Zapata 17
  - Electric Power Generation, Transmission and Distribution (NAICS: 2211)
    - Webb 12

Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Webb 27
  - o Zapata 1
- Beverage Manufacturing (NAICS: 3121)
  Wobb 2
  - Webb 2

Information & Computer Technology

- <u>Computers and Peripherals Manufacturing (NAICS: 3341)</u>
  - Webb 3
- Electronic Instrument Manufacturing (NAICS: 3345)
  - o Webb−3
  - o Zapata 2
- <u>Software Publishing (NAICS: 5112)</u>
  Webb 1
- <u>Data Management</u>, Hosting and Related Services (NAICS: 5182)
  webb 12
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  Jim Hogg 1
  - Sin Hogg –
    Webb 8

Logistics & Transportation

- Freight Transportation Arrangement (NAICS: 4885)
  - Webb 222
- Process, Distribution and Logistics Consulting (NAICS: 541614)
  - $\circ$  Webb 12

Petroleum Refining & Chemical Products

- Petroleum Product Manufacturing (NAICS: 3241)
  - Webb 3
  - o Zapata 1
- <u>Plastics Manufacturing (NAICS: 3261)</u>
  Webb 1

Professional & Financial Services

- Credit and Consumer Lending (NAICS: 5222)
  - Webb 22
  - o Zapata 1
- Security and Commodity Dealing (NAICS: 5231)
  - Jim Hogg 1
  - Webb 9
- Other Financial Investment Services (NAICS: 5239)
  Webb 26
- Insurance Carriers (NAICS: 5241)
  - $\circ$  Jim Hogg 2
  - Webb 61
  - o Zapata 4
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  - Webb 1
- Legal Services (NAICS: 5411)
  - Webb 199
  - o Zapata 3
- <u>Accounting Services (NAICS: 5412)</u>
  - Jim Hogg 1
  - o Webb 88
  - o Zapata 6
- Architectural and Engineering Services (NAICS: 5413)
  - Webb 41
  - o Zapata 2

# TEXAS STATE UNIVERSITY SBDC

Counties: Bastrop, Blanco, Burnet, Caldwell, Fayette, Hays, Lampasas, Lee, Llano, San Saba, Travis, Williamson

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Bastrop 4
  - Burnet 1
  - Caldwell 1

- Fayette 2
- Hays 3
- o Travis 28
- $\circ$  Williamson 12
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - Bastrop 2
  - o Blanco 1
  - o Burnet 1
  - Caldwell 1
  - Fayette 4
  - Hays 6
  - Lampasas 2
  - Llano 1
  - Travis 32
  - Williamson 12
- <u>Agricultural, Mining, and Construction Machinery (NAICS 3331)</u>
  - Bastrop 1
  - Caldwell 2
  - Fayette 1
  - Hays 1
  - Lee 1
  - Travis 8
- Industrial Machinery Manufacturing (NAICS 3332)
  - Bastrop 1
  - Travis 7
  - Williamson 1
- HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)
  - Hays 2
  - Travis 7
  - Williamson 2
- Motor Vehicle Manufacturing (NAICS 3361)
  - Burnet 1
- Motor Vehicle Parts Manufacturing (NAICS 3363)
  - o Travis 8
  - Williamson 3

#### Aerospace & Aviation

- Aerospace Product and Parts Manufacturing (NAICS: 3364)
  - Hays 3
  - Travis 8
  - Williamson 1
- Support Activities for Air Transportation (NAICS: 4881)
  - Bastrop 1
  - o Blanco 6
  - o Burnet 7
  - $\circ$  Caldwell 3
  - Fayette 3
  - Hays 7
  - $\circ$  Lampasas 2
  - Lee 2

- o Llano 3
- o San Saba -1
- o Travis 21
- Williamson 17

#### Biotechnology & Life Sciences

- Pharmaceutical & Medicine Manufacturing (NAICS: 3254)
  - o Travis 8
  - Williamson 6
- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - o Blanco 1
  - o Hays 3
  - Llano 1
  - Travis 25
  - Williamson 6
- Scientific Research and Development Services (NAICS: 5417)
  - $\circ$  Bastrop 4
  - o Burnet 1
  - Caldwell 3
  - Fayette 1
  - o Hays 10
  - Lampasas 1
  - $\circ$  Llano 1
  - Travis 152
  - Williamson 30
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - o Bastrop 7
  - Burnet 3
  - Caldwell 1
  - Fayette 2
  - Hays 13
  - o Lampasas 2
  - Lee 2
  - o **Travis 105**
  - $\circ$  Williamson 26
  - Specialized Hospitals (NAICS: 622310)
    - Caldwell 1
    - o Travis 8
    - Williamson 2

#### <u>Energy</u>

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Caldwell 1
  - Fayette 1
  - Lee 2
  - o Travis 9
  - Williamson 1
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - o Bastrop 5
  - o Blanco 1

- o Caldwell 10
- Fayette 14
- Hays 1
- Lee 28
- o Travis 34
- $\circ$  Williamson 2
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)
  - Bastrop 6
  - $\circ$  Blanco 2
  - o Burnet 4
  - Caldwell 1
  - Fayette 5
  - Hays 12
  - o Lampasas 4
  - $\circ$  Lee 6
  - o Llano 5
  - San Saba 1
  - o Travis 64
  - Williamson 20
- Power and Communication Line and Related Structures Construction: Alternative Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)
  - o Hays 1
  - Travis 6
  - $\circ$  Williamson 2

Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Bastrop 13
  - o Blanco 1
  - o Burnet 6
  - o Caldwell 4
  - Fayette 7
  - Hays 15
  - Lampasas 2
  - Lee 3
  - o Llano 4
  - $\circ$  San Saba 3
  - o Travis 96
  - Williamson 30
  - Beverage Manufacturing (NAICS: 3121)
    - o Blanco 3
    - o Burnet 2
    - **Hays 7**
    - o San Saba 1
    - o Travis 27
    - $\circ$  Williamson 7

Information & Computer Technology

- <u>Computers and Peripherals Manufacturing (NAICS: 3341)</u>
  - $\circ$  Caldwell 1
  - o Travis 19

- o Williamson 5
- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  - o Bastrop 1
  - Llano 1
  - Travis 7
  - Williamson 4
- Semiconductors and Electronic Components Manufacturing (NAICS: 3344)
  - Bastrop 1
  - o Burnet 2
  - Hays 2
  - Lee 1
  - o Travis 79
  - $\circ$  Williamson 22
- Electronic Instrument Manufacturing (NAICS: 3345)
  - Bastrop 1
  - Fayette 1
  - Hays 3
  - Travis 31
  - Williamson 14
- Software Publishing (NAICS: 5112)
  - Fayette 1
  - Travis 101
  - Williamson 5
- Data Management, Hosting and Related Services (NAICS: 5182)
  - o Bastrop 3
  - Burnet 1
  - Fayette 1
  - Hays 8
  - Lee 1
  - o Llano 1
  - Travis 92
  - Williamson 15
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  - Blanco 1
  - Burnet 1
  - o Caldwell 6
  - Fayette 3
  - Hays 14
  - o Llano 5
  - o Travis 356
  - o Williamson 57

#### Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  - Bastrop 1
  - o Burnet 2
  - Hays 1
  - Llano 3
  - o Travis 12
- Freight Transportation Arrangement (NAICS: 4885)

- Hays 2
- o Travis 21
- Williamson 8
- Process, Distribution and Logistics Consulting (NAICS: 541614)
  Travis 1
- Petroleum Refining & Chemical Products
  - Petroleum Product Manufacturing (NAICS: 3241)
    - Burnet 1
    - $\circ$  Caldwell 1
    - $\circ$  Hays 1
    - o Travis 3
  - <u>Chemical Manufacturing (NAICS: 3251)</u>
    - Fayette 1
    - Travis 3
    - Williamson 1
  - Plastics Manufacturing (NAICS: 3261)
    - Bastrop 1
    - Caldwell 1
    - Fayette 1
    - Hays 2
    - $\circ$  Lee 2
    - Travis 17
    - Williamson 4

Professional & Financial Services

- <u>Credit and Consumer Lending (NAICS: 5222)</u>
  - o Bastrop 6
  - Blanco 4
  - o Burnet 11
  - o Caldwell 5
  - $\circ$  Fayette 7
  - Hays 16
  - Lampasas 2
  - Lee 3
  - o Llano 6
  - o San Saba 1
  - **Travis 148**
  - Williamson 37
- <u>Security and Commodity Dealing (NAICS: 5231)</u>
  - Burnet 2
  - Fayette 1
  - Hays 3
  - o Lampasas 1
  - o Llano 1
  - o Travis 73
  - o Williamson 6
- Other Financial Investment Services (NAICS: 5239)
  - Bastrop 3
  - Blanco 1
  - Burnet 2

- o Caldwell 3
- Fayette 3
- Hays 10
- Lampasas 1
- **Lee** 1
- Llano 1
- San Saba 1
- Travis 219
- Williamson 29
- Insurance Carriers (NAICS: 5241)
  - Bastrop 12
  - o Blanco − 4
  - Burnet 26
  - Caldwell 6
  - Fayette 7
  - Hays 70
  - Lampasas 6
  - Lee 11
  - Llano 13
  - San Saba 1
  - Travis 642
  - Williamson 154
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  - o Burnet 1
  - Fayette 1
  - o Travis 5
  - $\circ$  Williamson 1
- Legal Services (NAICS: 5411)
  - o Bastrop 38
  - o Blanco 10
  - o Burnet 41
  - o Caldwell 11
  - o Fayette 26
  - Hays 85
  - Lampasas 14
  - **Lee** 9
  - o Llano 14
  - San Saba 4
  - Travis 2,542
  - Williamson 174
- Accounting Services (NAICS: 5412)
  - o Bastrop 16
  - o Blanco 5
  - o Burnet 21
  - o Caldwell 8
  - Fayette 11
  - Hays 57
  - Lampasas 7
  - Lee 10
  - o Llano 5

- San Saba 5
- o **Travis 525**
- Williamson 135
- Architectural and Engineering Services (NAICS: 5413)
  - o Bastrop 26
  - o Blanco 3
  - o Burnet 25
  - Caldwell 10
  - Fayette 8
  - Hays 73
  - $\circ$  Lampasas 7
  - **Lee** 3
  - o Llano 8
  - o San Saba 1
  - o Travis 653
  - Williamson 186

# UNIVERSITY OF HOUSTON – VICTORIA SBDC

Counties: Aransas, Bee, Calhoun, De Witt, Goliad, Gonzales, Jackson, Karnes, Lavaca, Refugio, Victoria

Results for each of the industry cluster by market are as follow:

#### Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Aransas 1
  - o Lavaca 1
  - Victoria 4
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - Aransas 1
  - Bee 1
  - o Calhoun- 1
  - DeWitt 1
  - Karnes 1
  - o Lavaca 2
  - Victoria 3
- Agricultural, Mining, and Construction Machinery (NAICS 3331)
  - Aransas 1
  - DeWitt 1
  - Karnes 1
  - o Lavaca 1
  - Victoria 2
- Industrial Machinery Manufacturing (NAICS 3332)
  - $\circ$  Jackson 1
- HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)

• Aransas – 1

Aerospace & Aviation

- Support Activities for Air Transportation (NAICS: 4881)
  - Bee 1
  - o Calhoun 3
  - DeWitt 3
  - Gonzalez 2
  - Jackson 2
  - Karnes 3
  - Lavaca 1
  - Refugio 2
  - Victoria 3

### **Biotechnology & Life Sciences**

- <u>Pharmaceutical & Medicine Manufacturing (NAICS: 3254)</u>
  Gonzales 1
- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - Calhoun 1
  - o Gonzales 1
  - Victoria 2
- <u>Scientific Research and Development Services (NAICS: 5417)</u>
  - o Aransas 1
  - Bee 2
  - o Gonzales 1
  - o Jackson 2
  - Karnes 1
  - Victoria 3
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - Aransas 2
  - ∘ **Bee** 2
  - o DeWitt 3
  - o Gonzales 1
  - Karnes 2
  - o Lavaca 1
  - o Victoria 21
- Specialized Hospitals (NAICS: 622310)
  - Gonzales 1
  - Victoria 1

## <u>Energy</u>

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  - Bee 4
  - DeWitt 2
  - Gonzales 1
  - Lavaca 1
  - Refugio 2
  - Victoria 3
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - $\circ$  Aransas 2

- Bee 16
- o Calhoun 7
- o DeWitt 25
- o Goliad 2
- Gonzales 17
- o Jackson 26
- Karnes 19
- o Lavaca 10
- Refugio 11
- Victoria 85
- Electric Power Generation, Transmission and Distribution (NAICS: 2211)
  - Aransas 11
  - Bee 2
  - o Calhoun 5
  - DeWitt 1
  - Gonzales 4
  - Karnes 6
  - Lavaca 4
  - Refugio 2
  - Victoria 6
- <u>Power and Communication Line and Related Structures Construction: Alternative</u> <u>Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)</u>
  - Gonzales 1

Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - Aransas 3
  - Bee 4
  - o Calhoun 4
  - o DeWitt 5
  - Gonzales 9
  - o Jackson 5
  - $\circ$  Karnes 4
  - o Lavaca 7
  - Victoria 11
- Beverage Manufacturing (NAICS: 3121)
  - $\circ$  DeWitt 1
  - Goliad 1
  - Jackson 1
  - Lavaca 2
  - Victoria 1

Information & Computer Technology

- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  - Victoria 1
- <u>Semiconductors and Electronic Components Manufacturing (NAICS: 3344)</u>
  Lavaca 1
- <u>Electronic Instrument Manufacturing (NAICS: 3345)</u>
  - Aransas 1
  - **Bee** 1

- Data Management, Hosting and Related Services (NAICS: 5182)
  - Aransas 1
  - Bee 1
  - o Calhoun 1
  - o DeWitt 1
  - Gonzales 1
  - $\circ$  Jackson 2
  - Victoria 5
- <u>Computer Systems Design and Related Services (NAICS: 5415)</u>
  - Aransas 1
  - Bee 1
  - DeWitt 1
  - Gonzales 2
  - Victoria 6

### Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  - Aransas 3
  - **Bee** 1
  - o Calhoun 3
  - o Lavaca 1
- Freight Transportation Arrangement (NAICS: 4885)
  - Bee 1
  - o Gonzales 1

### Petroleum Refining & Chemical Products

- Petroleum Product Manufacturing (NAICS: 3241)
  - DeWitt 1
  - o Karnes 1
- <u>Chemical Manufacturing (NAICS: 3251)</u>
  victoria 2
- Plastics Manufacturing (NAICS: 3261)
  - DeWitt 1
  - o Lavaca 2
  - Victoria 2

#### Professional & Financial Services

- <u>Credit and Consumer Lending (NAICS: 5222)</u>
  - Aransas 3
  - Bee 3
  - o Calhoun 2
  - DeWitt 4
  - Goliad 1
  - o Gonzales 1
  - o Jackson 2
  - Karnes 2
  - o Lavaca 3
  - $\circ$  Refugio 1
  - Victoria 13
- Security and Commodity Dealing (NAICS: 5231)
  - Aransas 2

- Karnes 1
- Lavaca 1
- $\circ$  Refugio 1
- Victoria 3
- Other Financial Investment Services (NAICS: 5239)
  - Aransas 3
  - Bee 2
  - DeWitt 1
  - Jackson 1
  - Karnes 2
  - Lavaca 7
  - Victoria 17
- Insurance Carriers (NAICS: 5241)
  - o Aransas 10
  - **Bee** 8
  - Calhoun 6
  - DeWitt 10
  - o Goliad 2
  - o Gonzales 10
  - o Jackson 5
  - Karnes 5
  - Lavaca 8
  - Refugio 6
  - Victoria 42
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  Lavaca 2
- Legal Services (NAICS: 5411)
  - Aransas 18
  - **Bee 20**
  - o Calhoun 22
  - o DeWitt 13
  - $\circ$  Goliad 6
  - o Gonzales 11
  - Jackson 8
  - o Karnes 7
  - o Lavaca 18
  - o Refugio 2
  - Victoria 109
- <u>Accounting Services (NAICS: 5412)</u>
  - Aransas 7
  - Bee 9
  - o Calhoun 9
  - o DeWitt 10
  - $\circ$  Goliad 1
  - Gonzales 12
  - Jackson 4
  - Karnes 6
  - Lavaca 6
  - o Refugio 1
  - Victoria 41

- Architectural and Engineering Services (NAICS: 5413)
  - Aransas 10
  - Bee 4
  - Calhoun 4
  - o DeWitt 8
  - Goliad 1
  - Gonzales 7
  - $\circ$  Jackson 2
  - o Lavaca 5
  - $\circ$  Refugio 2
  - Victoria 27

## UNIVERSITY OF TEXAS RIO GRANDE VALLEY SBDC

Counties: Cameron, Hidalgo, Starr, Willacy

Results for each of the industry cluster by market are as follow:

Advanced Technology & Industrial Manufacturing

- Architectural and Structural Metals Manufacturing (NAICS 3323)
  - Cameron 11
  - $\circ$  Hidalgo 9
- Other Fabricated Metals Manufacturing (NAICS 3329)
  - Cameron 4
  - o Hidalgo 12
- Agricultural, Mining, and Construction Machinery (NAICS 3331)
  - Cameron 5
  - Hidalgo 6
  - Willacy 1
- Industrial Machinery Manufacturing (NAICS 3332)
  - $\circ$  Cameron 1
  - o Hidalgo 1
  - Willacy 1
- HVAC and Refrigeration Equipment Manufacturing (NAICS 3334)
  - Cameron 1
  - Hidalgo 5
- Motor Vehicle Parts Manufacturing (NAICS 3363)
  - $\circ$  Cameron 4
  - Hidalgo 1

Aerospace & Aviation

- Aerospace Product and Parts Manufacturing (NAICS: 3364)
  - $\circ$  Cameron 2
- Support Activities for Air Transportation (NAICS: 4881)
  - Cameron 13
  - o Starr 2

• Willacy – 1

Biotechnology & Life Sciences

- Pharmaceutical & Medicine Manufacturing (NAICS: 3254)
  - $\circ$  Hidalgo 4
  - o Starr 2
- Medical Equipment & Supplies Manufacturing (NAICS: 3391)
  - Cameron 4
  - Hidalgo 12
- Scientific Research and Development Services (NAICS: 5417)
  - Cameron 17
  - o Hidalgo 23
  - Starr 1
  - Willacy 1
- Medical and Diagnostic Laboratories (NAICS: 6215)
  - Cameron 41
  - $\circ$  Hidalgo 88
  - Starr 4
- Specialized Hospitals (NAICS: 622310)
  - $\circ$  Cameron 3
  - $\circ$  Hidalgo 3

### <u>Energy</u>

- Oil and Gas: Crude Petroleum and Natural Gas Extraction (NAICS: 2111)
  Willacy 1
- Oil and Gas Services: Drilling Oil and Gas Wells, Support Activities, Oil/Gas Operations
  (NAICS: 2131)
  - Cameron 1
  - $\circ$  Starr 5
- <u>Electric Power Generation, Transmission and Distribution (NAICS: 2211)</u>
  Cameron 5
  - o Starr 3
- <u>Power and Communication Line and Related Structures Construction: Alternative</u> <u>Energy (Geothermal, Ocean, Solar, Wind) (NAICS: 237130)</u>
   Cameron – 1
  - $\circ$  Cameron 1

## Food & Beverage Processing

- Food Manufacturing (NAICS: 3111-3119)
  - o Cameron 84
  - Hidalgo 22
  - Starr 7
  - Willacy 1
- Beverage Manufacturing (NAICS: 3121)
  - Cameron 1

## Information & Computer Technology

- <u>Computers and Peripherals Manufacturing (NAICS: 3341)</u>
  Hidalgo 1
- <u>Communications Equipment Manufacturing (NAICS: 3342)</u>
  - Hidalgo 4

- Semiconductors and Electronic Components Manufacturing (NAICS: 3344)
  - Cameron 2
  - Hidalgo 3
- Electronic Instrument Manufacturing (NAICS: 3345)
  - $\circ$  Cameron 3
  - Hidalgo 7
- Data Management, Hosting and Related Services (NAICS: 5182)
  - $\circ$  Cameron 4
  - Hidalgo 9
- Computer Systems Design and Related Services (NAICS: 5415)
  - $\circ$  Cameron 14
  - Hidalgo 27
  - $\circ$  Starr 1

### Logistics & Transportation

- Water Transportation (NAICS: 4831-32, 4883)
  Cameron 13
- Freight Transportation Arrangement (NAICS: 4885)
  - Cameron 30
  - Hidalgo 53
  - Starr 3
- Process, Distribution and Logistics Consulting (NAICS: 541614)
  - Cameron 3
  - Hidalgo 2

Petroleum Refining & Chemical Products

- Petroleum Product Manufacturing (NAICS: 3241)
  - Cameron 4
  - o Starr 1
- <u>Chemical Manufacturing (NAICS: 3251)</u>
  Cameron 2
- <u>Plastics Manufacturing (NAICS: 3261)</u>
  Cameron 8

Professional & Financial Services

- Credit and Consumer Lending (NAICS: 5222)
  - Cameron 31
  - Hidalgo 52
  - Starr 5
  - Willacy 4
- Security and Commodity Dealing (NAICS: 5231)
  - o Cameron 11
  - Hidalgo 28
- Other Financial Investment Services (NAICS: 5239)
  - Cameron 19
  - Hidalgo 54
- Insurance Carriers (NAICS: 5241)
  - o Cameron 146
  - o Hidalgo 239
  - o Starr 9

- Willacy 9
- Funds, Trusts, and Other Financial Vehicles (NAICS: 5251 and 5259)
  - $\circ$  Cameron 2
  - Hidalgo 1
- Legal Services (NAICS: 5411)
  - Cameron 294
  - o Hidalgo 504
  - Starr 20
  - $\circ$  Willacy 8
- <u>Accounting Services (NAICS: 5412)</u>
  - Cameron 138
  - o Hidalgo 369
  - Starr 11
  - $\circ$  Willacy 4
- Architectural and Engineering Services (NAICS: 5413)
  - Cameron 62
  - Hidalgo 111
  - Starr 4
  - Willacy 4